

DRAFT SCHEDULE / CFP 55 Financial Planner Program - Tuesday Evenings

Modules 1-7	Start	End
Tuesday Evenings	6:00pm	9:00pm
Exam - last class	6:00pm	9:00pm

Fundamentals of Financial Planning (12 classes + exam)		
Date	Start	End
8/24/21	6:00pm	9:00pm
8/31/21	6:00pm	9:00pm
9/7/21	6:00pm	9:00pm
9/14/21	6:00pm	9:00pm
9/21/21	6:00pm	9:00pm
9/28/21	6:00pm	9:00pm
10/5/21	6:00pm	9:00pm
10/12/21	6:00pm	9:00pm
10/19/21	6:00pm	9:00pm
10/26/21	6:00pm	9:00pm
11/2/21	6:00pm	9:00pm
11/9/21	6:00pm	9:00pm
Exam 11/16/21	6:00pm	9:00pm

Insurance Planning (11 classes + exam)		
Date	Start	End
11/30/21	6:00pm	9:00pm
12/7/21	6:00pm	9:00pm
12/14/21	6:00pm	9:00pm
1/4/22	6:00pm	9:00pm
1/11/22	6:00pm	9:00pm
1/18/22	6:00pm	9:00pm
1/25/22	6:00pm	9:00pm
2/1/22	6:00pm	9:00pm
2/8/22	6:00pm	9:00pm
2/15/22	6:00pm	9:00pm
2/22/22	6:00pm	9:00pm
Exam 3/1/22	6:00pm	9:00pm

Investment Planning (13 classes + exam)		
Date	Start	End
3/15/22	6:00pm	9:00pm
3/22/22	6:00pm	9:00pm
3/29/22	6:00pm	9:00pm
4/5/22	6:00pm	9:00pm
4/12/22	6:00pm	9:00pm
4/19/22	6:00pm	9:00pm
4/26/22	6:00pm	9:00pm
5/3/22	6:00pm	9:00pm
5/10/22	6:00pm	9:00pm
5/17/22	6:00pm	9:00pm
5/24/22	6:00pm	9:00pm
5/31/22	6:00pm	9:00pm
6/7/22	6:00pm	9:00pm
Exam 6/14/22	6:00pm	9:00pm

Income Tax Planning (13 classes + exam)		
Date	Start	End
6/28/22	6:00pm	9:00pm
7/5/22	6:00pm	9:00pm
7/12/22	6:00pm	9:00pm
7/19/22	6:00pm	9:00pm
7/26/22	6:00pm	9:00pm
8/2/22	6:00pm	9:00pm
8/9/22	6:00pm	9:00pm
8/16/22	6:00pm	9:00pm
8/23/22	6:00pm	9:00pm
8/30/22	6:00pm	9:00pm
9/6/22	6:00pm	9:00pm
9/13/22	6:00pm	9:00pm
9/20/22	6:00pm	9:00pm
Exam 9/27/22	6:00pm	9:00pm

Retirement Planning (12 classes + exam)		
Date	Start	End
10/11/22	6:00pm	9:00pm
10/18/22	6:00pm	9:00pm
10/25/22	6:00pm	9:00pm
11/1/22	6:00pm	9:00pm
11/8/22	6:00pm	9:00pm
11/15/22	6:00pm	9:00pm
11/22/22	6:00pm	9:00pm
11/29/22	6:00pm	9:00pm
12/6/22	6:00pm	9:00pm
12/13/22	6:00pm	9:00pm
1/3/23	6:00pm	9:00pm
1/10/23	6:00pm	9:00pm
Exam 1/17/23	6:00pm	9:00pm

Estate Planning (11 classes + exam)		
Date	Start	End
1/31/23	6:00pm	9:00pm
2/7/23	6:00pm	9:00pm
2/14/23	6:00pm	9:00pm
2/21/23	6:00pm	9:00pm
2/28/23	6:00pm	9:00pm
3/7/23	6:00pm	9:00pm
3/14/23	6:00pm	9:00pm
3/21/23	6:00pm	9:00pm
3/28/23	6:00pm	9:00pm
4/4/23	6:00pm	9:00pm
4/11/23	6:00pm	9:00pm
Exam 4/18/23	6:00pm	9:00pm

Case Study (15 classes)		
Date	Start	End
5/2/23	6:00pm	9:00pm
5/9/23	6:00pm	9:00pm
5/16/23	6:00pm	9:00pm
5/23/23	6:00pm	9:00pm
5/30/23	6:00pm	9:00pm
6/6/23	6:00pm	9:00pm
6/13/23	6:00pm	9:00pm
6/20/23	6:00pm	9:00pm
6/27/23	6:00pm	9:00pm
7/4/23	6:00pm	9:00pm
7/11/23	6:00pm	9:00pm
7/18/23	6:00pm	9:00pm
7/25/23	6:00pm	9:00pm
8/1/23	6:00pm	9:00pm
8/8/23	6:00pm	9:00pm

*Students will be eligible to sit for the November 2023 national exam.
Schedule will be revised as needed due to inclement weather.*