

Katerina Panttser, PhD

(Formerly Katerina Ivanov)

1900 Selwyn Ave, Dana 311, Charlotte, NC 28274

Ph. (704) 337-2291 | panttserk@queens.edu

RESEARCH INTERESTS

Financial Institutions | Asset Pricing

EDUCATION

Ph.D. in Finance – University of North Carolina - Charlotte

M.S. in Mathematical Finance – University of North Carolina - Charlotte

M.S./B.S. in Financial Management – State Power Engineering University, Russia

ACADEMIC EXPERIENCE

Queens University of Charlotte, McColl School of Business

Director, Master of Science in Finance and Analytics | 2023 – Present

Associate Professor of Finance & Economics | 2025 – Present

Assistant Professor of Finance & Economics | 2019 – 2025

Pfeiffer University, School of Business and Division of Applied Health Sciences

Assistant Professor of Finance & Economics | 2016 – 2019

University of North Carolina, Belk College of Business

Instructor of Finance | 2015 – 2016

PUBLICATIONS

Peer-Reviewed Journals

Ivanov, K., & Tian, W. (2024). *Optimal early retirement with target wealth*. Journal of Economic Dynamics and Control, 167, 104926.

Ivanov, K. (2022). *Credit enhancement mechanism in loan securitization and its implication to systemic risk*. Review of Financial Economics, 40(4), 418–437.

Ivanov, K., Schulte, J., Tian, W., & Tseng, K. (2021). *An Equilibrium-Based Measure of Systemic Risk*. Journal of Risk and Financial Management, 14(9), 414.

Ivanov, K., & Jiang, J. (2020). *Does securitization escalate banks' sensitivity to systemic risk?* The Journal of Risk Finance, 21(1), 1–22.

Ivanov, K. (2017). *Identify Too Big to Fail Banks and Capital Insurance: an Equilibrium Approach*. Risk Governance and Control, 7(4), 62.

Panttser, E., & Tian, W. (2014). *A Welfare Analysis of Capital Insurance*. Risks, 1(2), 57–80.

Book Chapters

Ivanov, K. (2019). *Physical Activity, Chronic Conditions, and Disabilities across the US Population*. In *Advances in Exercise and Health for People with Mobility Limitations* (pp. 215–232). Springer, Cham.

Panttser, E., & Tian, W. (2015). *The Bank Capital: An Insurance Perspective*. In *Challenges to Financial Stability: Perspective, Models, and Policies*.

Working Papers

Annis, D., Grannan, B., & Panttser, K. *A Systems Perspective of Financial Regulation*.

Panttser, K. *Banking Sector Response to Monetary Policy Changes in a High-Inflation Environment*.

Panttser, K., & Hohensee, C. *Financial Stress Indicators for Community Banks vs. Large Banks*.

Panttser K. *Central Bank Tone and Market Reactions: Evidence from an AI-Derived FOMC Sentiment Index*.

CONFERENCES & PROFESSIONAL DEVELOPMENT

Conference Presentations & Service

Presented papers and served as session chair, on program committees and as discussant at various academic meetings:

Financial Management Association: 2021, 2023

European Financial Management Association: 2017

World Finance Banking Symposium: 2022

Southwestern Finance Association: 2025

Midwest Finance Association: 2014, 2015

Eastern Finance Association: 2014, 2017, 2021

American Public Health Association: 2017, 2019, 2021

Invited Presentations

Ivanov, K. (2019). *Does securitization escalate banks' sensitivity to systemic risk?* Federal Reserve Bank of Richmond, Charlotte, NC.

Research Grants

Ivanov, K., & Tian, W. (2022). *Optimal Early Retirement and a Theory of Target-Wealth Fund*. McColl School of Business Summer Research Grant

Media Features

Charlotte Business Journal, multiple articles: 2022–2024

TEACHING EXPERIENCE

Taught over 20 different courses in various modalities:

Undergraduate Courses

Financial Markets & Institutions | Financial Derivatives | International Finance | Financial Policy |

Macroeconomics | Microeconomics | International Business | Financial Theory & Practice | Principles of Healthcare Management | Financial Management

Graduate Courses

Financial Modeling in Excel | Financial Institutions & Fintech | Finance & Analytics Residency | Industry Practicum | International Financial Management | Managerial Finance | Managing in a Global Context | Futures & Options | Foundations of Finance | Health Economics | Economics for Leadership | Health Care Financial Management | Practicum in Health Administration/Capstone

SERVICE EXPERIENCE

- Queens Graduate Council, 2025–present
 - Queens Budget Committee, 2021–present
 - Queens International Education Advisory Committee, 2022–2023
 - Queens Digital Learning Committee, 2020–2021

 - McColl School of Business Student Qualification Committee, 2023–present
 - McColl School of Business Royal Advisor, 2020–present
 - McColl School of Business Curriculum Committee, 2020–2023
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STRATEGIC PARTNERSHIPS WITH CHARLOTTE’S FINANCE INDUSTRY

- MSFA program development and launch
- MSFA Advisory Board
- MSFA Industry Practicum
- MSFA Executives in Residence program
- MSFA Residency I & II
- Ally-MSB Professional Development initiatives
- Curated course speaker series

Select Organizations: Accenture, Ally, Bank of America, Citi, Equator Venture, Federal Reserve Bank of Richmond, Google, SMBC, US Bank, Wells Fargo.

INDUSTRY EXPERIENCE

Japan Tobacco International, Eastern Europe HQ, Moscow

FP&A Senior Analyst | 2007 – 2010

AWARDS

- MSB Excellence in Research Award 2025, Queens University of Charlotte
 - MSB Excellence in Service Award 2024, Queens University of Charlotte
 - MSB Excellence in Graduate Teaching Award 2022, Queens University of Charlotte
 - Graduate Student Award for Exemplary Research 2015, UNC–Charlotte
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